| **Functional Area** | **Defect ID** | **Ticket #** | **Report ID** | **Summary of Defect** | **Resolution Comments** |
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| Intake | 14239 |  |  | Update Report Parameters to the Intake Details and Statistics Report.  | Correcting report parameters so that counties can only run the Intake Details and Statistics Report for their own county. |
| Case | 2299 |  |  | Create a separate screen in SACWIS for attorney-client communications and entries. | New functionality has been added to allow both agency attorneys and agency workers the ability to record confidential records of their conversations within SACWIS that remain non-discoverable. |
| Case | 12192 |  |  | Add a checkbox on the case plan that forces you to mark if the Health and Ed form was completed when kids are in custody.  | In the Case Plan, the Date the Med/Ed form was generated will now display on the placement information topic. If no Med/Ed form has been generated, the user will see "JFS01443 Med/Ed Form: Not Generated". Currently in an Adoption case even if the Med/Ed has been generated it will still display "JFS01443 Med/Ed Form: Not Generated". This issue is being addressed and will be available in a future build. |
| Case | 2412 | 19519 |  | Allow Visitation Plan and Case Services to be Added through the Caseplan | Users will now be able to add case services and visitation plans through the case plan links. When a user is in the concerns and selects the services link they will have the ability to select services or add services. In addition,when the user selects the visitation link they will have the ability to select a visitation plan or add a visitation plan to link to the case plan. |
| Case | 2594 | 25774 |  | Case Plan Information Not Pulling Into the Amendment | When a user Amends or Copies a Case Plan if any of the following topics exist, Placement, Caregiver Services, Permanency Info, and Exceptions, they will pull in to the Amended or Copied Case Plan. |
| Case | 14113 |  |  | Case Plan Signature Error Message | Users will no longer receive a validation error message when completing the Court/Signature Details and the Family Participation topics at the same time. |
| Case | 13404 |  |  | If one agency selects to copy the other agency case plan then the copied case plan need to be owned by the agency that copied the plan. | If one agency selects to copy the other agency case plan then the copied case plan will now show the ownership by the agency that copied the plan. Example - Agency B selects to copy agency A's case plan. The new copied case plan will be owned by agency B. |
| Case | 2152 | 9114, 9616, 9695 |  | Placement ended because of being marked as created in error - links display on case plan no placement setting id will display | When a Case Plan is in progress and the placement setting that was linked is no longer valid (created in Error,end dated, new placement added), the user will receive a validation message to update the placement information when the select the placement information topic. |
| Case | 14094 |  |  | Correct Placement Validation Messages | The validation messages have been updated when saving a placement record to disregard a prior record that has been marked as 'Created in Error'. |
| Case | 12786 |  |  | User can't remove contact type or intake id on draft activity log. | The system now allows a user to remove a contact type or intake linked to an activity log when in 'Draft' status. A validation message, "At least one value of Contact Type is required", will display if no contact type selected when saving an activity log. |
| Case | 13627 |  |  | Case Merge impact due to Attorney Communication | Any Attorney Communication record that has been recorded and involved in a merged case, the system will retain Case ID. |
| Case | 13759 |  | 338 | New Report 338 for Attorney Communications | A new report was created for the new functionality of Attorney Communications. |
| Provider | 12105 |  |  | Need way to see person ID's on provider member history | Person IDs will now display next to the member name on the Member list and Member History list. |
| Provider | 6724 |  |  | Expiration date of a license should not be prior to the Effective date | Expiration date of a license should not be prior to the Decision Effective date for Recommendations for Initial Certification, Initial Approval, Recertification, Re-approval. |
| Provider | 14059 |  |  | User must have Non-ODJFS Provider Creator in order to add a new Non-ODJFS provider. | Users must have Non-ODJFS Creator security in order to add a new Non-ODJFS provider thru the caregiver tab in a home study. If user does not have this security, user is unable to add a Non-ODJFS provider. |
| Provider | 8556 |  |  | Assignments to provider records should be end-dated when a closed provider status is added. | When a user enters a closed status onto a provider record, the system will automatically end date all assignments to the provider record. |
| Provider | 12255 |  |  | Marital status required when provider type is Kinship Care | Household Marital Status will now be required in order to save the provider record, when creating a Kinship Care Home provider record. |
| Provider | 12320 |  |  | When Non-ODJFS provider is closed and member information is updated- provider name should be updated on 'households' | When updating primary member or secondary member information in a closed Non-ODJFS provider, the provider name will also be updated to reflect these changes in those provider types that are considered 'household types'. |
| Provider | 12326 |  |  | If a provider type is kinship then user can enter a type status record equal to or greater than the most recent type status record. | In provider records where provider type is kinship, user can enter a type status record that is equal to or greater than the most recent type status record. |
| Provider | 12575 |  |  | When creating non-odjfs provider from within Caregiver tab, user then sees home study for provider when non-odjfs record created. | When a Non-ODJFS provider record is created from the Caregiver Tab on a provider record, the system will now bring the user to the Provider Overview screen of the newly-created Non-ODJFS provider record upon save of the new record. Previously, the system brought the user to an erroneous home study topics page. |
| Provider | 13683 |  |  | Add a Session ID field on the Training Session screen | A session ID displays on the training session record once the training session has been saved for the first time. |
| Provider | 13687 |  |  | Add additional question to Additional information tab | For Private Agencies- An additional question was added to the Additional Tab on the Provider Training record.This question is ' Was the Training conducted by the Regional Training Center and fees incurred?' and this question is enabled unless a valid payment request exists for the session id. |
| Provider | 13767 |  |  | Field changes on Participant Tab for payable, apply hours to certification, reimburse stipend, reimburse allowance | The Payable column has been renamed to "Stipend Payable to Participant". Column for "Reimburse Stipend". Column for "Reimburse Allowance" is only be available for private agencies and state users. |
| Provider | 13869 |  |  | Person should be selectable when creating from training participants Tab |  |
| Provider | 13681 |  |  | Training Session Instructor field will be enabled until a payment exists with that training session ID | The instructor name on a training session will be enabled for editing until a payment exists for at least one participant on the training session. |
| Provider | 13870 |  |  | User should be returned to training search results after viewing a training record | User is now returned to their filter training results when viewing one record and then canceling back to results. |
| Provider | 13682 |  |  | When the user selects to SAVE the provider training session (using either 'APPLY' or 'SAVE') and an instructor's name has not been documented, the user will receive a message that states, 'An instructor's name has not been recorded for this training session, in order for a training session to be reimbursable, an instructor's name must be present.' | The instructor name is not a required field since a training might be held without an instructor. If a Training Session is recorded and an instructor's name is not recorded, when the user changes the status to 'Complete' and selects SAVE or APPLY, the user will receive the following warning message: An instructor's name has not been recorded for this training session, in order for a training session to be reimbursable, an instructor's name must be present. Select OK to Save without an Instructor Name or Cancel to return to previous page. |
| Provider  | 11787 |  |  | Please disable the following values from level of care drop-down on license and agency certifications: 'adoption training-continuing' and 'adoption pre-service' | Adoption Training-Continuing and Adoption pre-services has been excluded from Level of Care dropdown in the following areas.Recommendation for Approval/Certification, Home Study, and Agency Certification records. They will be available only for Provider Training Session Participant data. |
| Provider | 10521 |  |  | Level of care on license recommendation not displaying or saving correctly | The Transaction page will now allow users to select Level of Care if Transaction is 'Change in Circumstances' (in addition to 'Transfer').Prevent Level of Care overriding if Transaction is 'Change in Circumstances' (in addition to 'Transfer') |
| Provider | 2121 |  |  | Maintain Licensing Activities - when level of care change is made to a higher level of care, the system should create a new 2-year span and add appropriate services. | When level of care change is made to a higher level of care, the system should create a new 2-year span and add appropriate services. |
| Admin | 13953 |  |  | Bulk Mail Flag Selection Does Not Save | Changes to the Bulk Medicaid Flag are now retained on the maintain agency screen when updated. |
| Admin | 13980 |  |  | Unable to update Vendor Address Code | Changes to the Address Code are now retained on the maintain agency screen when updated. |
| Admin | 13626 |  |  | Person Merge impact due to attorney communication | When a person merge is completed and the remove person is associated with an attorney communication record, SACWIS will replace the remove PID associated to the record with the retained PID. If both the remove and retained person ids are associated to the attorney communication record then they remove person id will be deleted/removed from the record. |
| Admin | 13893 |  |  | New functionality for an online screen to identify potential duplicate persons | New functionality to build on the existing identification of duplicate person batch and report specification. The user will have the ability to launch person merge from this 'identify duplicate person' screen and also exclude potential matches. |
| Admin | 13890 |  |  | New functionality for an online screen to identify potential duplicate persons | New functionality to build on the existing identification of duplicate person batch and report specification. The user will have the ability to launch person merge from this 'identify duplicate person' screen and also exclude potential matches. |
| Admin | 13892 |  |  | Potential Duplicate Persons Report-- Impact due to PM06 screen changes | The 'Identify Duplicate Person Report' will now be launched from the Identify Duplicate Person online screen. |
| Financial | 13268 |  |  | A nightly batch job is updating the provider payee in for id's in the tables every night | The batch job has been updated to prevent the provider payment info table from being updated due to the batch job run everynight and now will only add the modify date when a worker actually goes into make changes to the record. |
| Financial | 14193 |  |  | Fix roster worker names once payments disbursed | When viewing disbursements in SACWIS, the correct worker name is now being displayed on the page. |
| Financial | 13955 |  |  | Cost factors not displaying on the service id in Maintain Services area | After the functional defect fix, the cost factor details are displaying for the agency service records in the Maintain Services area. |
| Financial | 11542 |  |  | Service Auths being generated for non-paid placements | SACWIS will no longer generate service authorizations for placement services that are marked as unpaid in the system. |
| Financial | 13791 |  |  | FM06 -FPT Manual Payment Process | Foster Parent Training payments can now be generated via the manual payment process. The user must enter process begin and end dates and click on the 'Select Training Sessions' button. The system will present all training sessions held within the process begin and end dates. The user has the opportunity to select to create payments for all sessions or to apply additional filter criteria and only create payments for a specific person, delivery method or session id. The system will then present all participants for any filtered sessions. The user can choose to exclude particular participants or create payments for all participants. The payment requests created for training payments must be rostered and disbursed in the same manner as all other payments in SACWIS. |
| Financial | 13792 |  |  | FM06 Payment Generation (60 Job) batch changes for FPT | The payment generation process in SACWIS has been updated to create Foster Parent Training Allowance payments for private agencies when that agency has incurred allowable training expenses for a training participant. |
| Financial | 13793 |  |  | FM06 Training Session Payment Detail Label Changes | When selecting the view link next to a payment record, the user will now see two additional fields. These are the "Reimburse Stipend and "Reimburse Allowance" fields. A Yes or No indicator will be present next to each field. These fields are populated based on information entered on the "Participants" tab within the training session record. |
| Financial | 13794 |  |  | FM15a Baby FM changes for FPT |  |
| Financial | 13796 |  |  | FM15a Reimbursement batch impact of database change | For Foster Parent Training Sessions:The system will not reimburse stipend or allowance if an instructor name is not present on the training sessions. The system will not allow the Reimburse Allowance Check box to be checked if the agency answers 'No' to the **Did the agency incur any of the following types of allowable cost:** question. The Stipend Payable to Participant box must be checked to generate a payment request to the training participant (and in turn receive reimbursement).The reimburse stipend box must be checked to reimburse stipend payment requests. The Reimbursment Allowance box must be checked to generate reimbursement for allowance. |
| Financial | 13795 |  |  | FM15a Reimbursement Batch job changes for FPT | For Foster Parent Training Payment Requests:Exceptions have been added to indicate when reimbursement will not be calculated in the following instances:Training not delivered by instructorTraining Hours Exhausted Training not submitted within 18 monthsPayment is not within 60 days of training sessionProvider license not found (payment request exception)Note: these exception are not currently visible to end users, but they will be added to the reimbursement detail report and other financial reports to relay the information to the user. |
| Financial | 13182 |  |  | FM20a- Reimbursability record to look at "Closed" certification status | Functional change in the system allows a pending reimbursability record to look at the intersecting certification dates of closed provider in order to determine that a child was in a reimbursable setting during the time period of the reimbursability determination. |
| Financial | 14103 |  |  | FM20a- Reimbursability record to look at "Closed" certification status | This issue has been fixed. If a user does not have the Services Administrator or Agency Fiscal Supervisor security user group and selects the 'view' link for a service in the Maintain Service area, the 'view' link continues to display and does not display as an 'edit' link when the user returns to the Maintain Service Detail page from the Rate page. Also, the total is now properly calculating when entering the cost factor page. |
| Financial | 14147 |  |  | Mark Payments Due to Service Rate Change batch job fails | This problem was due to a 2-phase commit situation. It has been corrected as well as the return code so that it will accurately reflect the status of the batch job run results. |
| Financial | 14003 |  |  | Process Reimburseability Changes job failed | The coding for the Process Reimbursability Changes batch job was modified to bypass a small number of payment requests with action type codes that were not valid for the job. The action type codes for the payment requests were changed due to a data fix and this alteration was causing the job to fail. Coding changes have been applied and the Process Reimbursability Changes batch job is running successfully. |
| Financial | 13790 |  |  | RPT-337 Foster Parent Training Report to include payment information to the report | The Foster Parent Training Report generated from the Admin/Reports/Provider reports page has been updated to include Reimburse Stipend, Reimburse Allowance, and Stipend Payable to Participant information, Payment Request id, amount paid, hours paid, roster created by, Roster name, Disbursement name, Agency warrant date, Agency warrant number, and total reimbursed amount. |
| Financial | 13799 |  |  | Rpt309 Reimbursement Detail Report from the Payment Request Roster search screen- add FPT information to the report | **Issue:**  In order to include information related to Foster Parent Training stipends and allowances, several changes needed to be made to the Report 309 - Reimbursement Detail Report (which is accessed from the Payment Roster page). **Resolution:** The following field names were changed on the 309 - Reimbursement Detail report to accomodate foster parent training stipend and allowance information: Child ID was changed to Person ID; Child Name was changed to Recipient Name and Placement Service was changed to Service. The following columns on the report will display 'N/A' for Foster Parent Training stipends and allowances as they are not applicable for foster parent training reimbursements: IVE Reimburseable, Eligibility Determin Date, Eligibility Determin Status, Reimburseability Determine Status and Reimburseability Determine Date. |
| Financial | 13797 |  |  | RPT311- Reimbursement report from the payment processing screen needs to fixed for FPT Reimbursements | The following field names were changed on the 311 - Reimbursement report to accomodate foster parent training stipend and allowance information: Child ID was changed to Person ID; Child Name was changed to Recipient Name and Placement Service was changed to Service. The following columns on the report will display 'N/A' for Foster Parent Training stipends and allowances as they are not applicable for foster parent training reimbursements: IVE Reimburseable, Eligibility Determin Date, Eligibility Determin Status, Reimburseability Determine Status and Reimburseability Determine Date. |
| Financial | 13798 |  |  | RPT312 - Payment detail report and the Payment Summary report- Added training session information and IV-E, IV-B and state split amounts to report | The on-demand reports (Rpt 312) for 'Payment Reimbursement Detail' and 'Payment Reimbursement Summary' that are generated from the Payment Search screen Options drop down includes the new foster parent training session columns for Training Session Date, Training Session Name, Training Session ID, Training Session Type, Training Session IV-E Amount, Training IV-B Amount and Training State Amount. Reports generate successfully in both PDF and Excel formats. |